

Legacy by Design:

Estate Planning Strategies for Today— and Tomorrow

Hosted in collaboration with the Ottawa Tamil Association



Saturday,
March 7th



7 - 9 PM



Walter Baker Sports
Centre – Food Court
- 100 Malvern Dr,
Nepean, ON K2J 4T2

A practical and empowering workshop for families and public sector professionals in Ottawa. We'll walk through the essential steps of building a strong estate plan, minimizing future taxes, and making sure your hard-earned savings—like RRSPs—are protected and passed on with purpose. Whether you're planning for retirement or future generations, this session will help you do it with clarity and confidence.

Topics Covered:

- ✓ Estate Planning Essentials for Families
- ✓ RRSP Meltdown Strategy – Minimizing Your Taxes
- ✓ Wills, Powers of Attorney & Beneficiary Designations
- ✓ Tax-Efficient Wealth Transfer Strategies
- ✓ The Difference Between Estate Planning and Legacy Planning

Speaker:



Chen Ganesarajah,
CLU, MFA-P
Managing Principal



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